

Investments Designed for Missouri



MOSIP is a Local Government Investment Pool (LGIP) helping Missouri school districts, municipalities, counties, and other political subdivisions meet their cash flow and investment needs since 1991. MOSIP is the only investment program sponsored by the Missouri School Boards' Association (MSBA), Missouri Association of School Administrators (MASA), the Missouri Association of School Business Officials (MoASBO), Missouri Association of Counties (MAC), and Missouri Municipal League (MML).

By offering the following investment options and services, we provide investors with an opportunity to maximize their income potential while maintaining safety, liquidity, and yield as their primary investment objectives.

Investment Options

MOSIP Liquid Series

- AAAM rated by Standard and Poor's¹
- Same day liquidity (1:00 p.m. Central Time cutoff)
- Interest accrued daily and distributed monthly
- Unlimited transactions
- Zero out-of-pocket fees

MOSIP Term Series

- AA Af rated by Fitch²
- Fixed rate, fixed term investments
- Maturity dates offered from 60 days to one year
- Approved investment under Missouri State Constitution

Certificates of Deposit (CDs)³

- FDIC-insured CDs offered at competitive rates
- Flexible maturity dates
- Access to a network of banks nationwide

Additional Services

Cash Flow Analytics

- Understand historical cash balances
- Assess future cash flow needs
- Build projections to help anticipate future liquidity needs

Individual Portfolio Account Management⁴

- Customized investment strategy and portfolio management
- Ongoing active management of investments
- Third-party safekeeping of assets

Investment of Bond Proceeds⁴

- Complimentary arbitrage rebate calculation services
- Laddered portfolio maturities to meet expected cash flow needs
- Third-party safekeeping of assets

¹Standard & Poor's fund ratings are based on analysis of credit quality, market price exposure, and management. According to Standard & Poor's rating criteria, the AAAM rating signifies excellent safety of investment principal and a superior capacity to maintain a \$1.00 per share net asset value. However, it should be understood that the rating is not a "market" rating nor a recommendation to buy, hold or sell the securities. For a full description on rating methodology, visit Standard & Poor's website (http://www.standardandpoors.com/en_US/web/guest/home).

²The AA Af rating reflects Fitch Ratings' ("Fitch") review of the Term program's investment and credit guidelines, the portfolio's credit quality and diversification, as well as the capabilities of PFM Asset Management LLC as investment adviser. It indicates the highest underlying credit quality (or lowest vulnerability to default). However, it should be understood that this rating is a not "market" rating nor a recommendation to buy, hold or sell the securities. For a full description on rating methodology visit www.fitchratings.com

³PFM Asset Management LLC (PFMAM) serves as the Investment Adviser for MOSIP and offers MOSIP investors the ability to purchase CDs. CD purchases are separate from MOSIP's investment program and investors that opt to purchase CDs enter into a separate agreement with PFMAM.

⁴These services are provided under separate contract with PFMAM. Individually managed portfolios are automatically linked to an investor's MOSIP account(s) so that maturities and coupon payments are invested at all times but the portfolios are not a part of MOSIP.



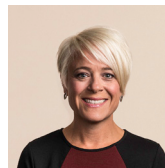
MOSIP is Here for You

Our team understands your primary financial objectives of gaining a competitive return while maintaining principal, and we are ready to help you achieve your investment goals. To take advantage of the competitive rates and flexibility offered through MOSIP, contact one of our representatives.

To speak with Amber or Rickey from our **Client Services Group**, call 877-696-6747.

We Have You Covered

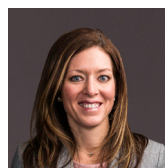
- Transparent tracking and reporting capabilities
- Dedicated relationship managers and client service team
- Online access to daily account information at ***mosip.org***



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A Program Governed by Those it Serves

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Executive Director
MO Assoc. of School Business Officials (MoASBO)

Ms. Pam Frazier
Chief Financial Officer
Webster Groves School District

Mr. Kyle McDonald
MOSIP Vice Chairperson
Board of Education Member
Cape Girardeau School District

Mr. Steve Hobbs
Executive Director
Missouri Association of Counties (MAC)

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Superintendent
Webb City School District

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MOSIP Secretary/Treasurer
Executive Director
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Mr. Richard Sheets
Executive Director
Missouri Municipal League (MML)

Mr. Charles Quinn
Board of Education Member
Waynesville School District

Dr. Doug Hayter
Executive Director
Missouri Association of School Administrators (MASA)

Ms. Rhonda Gilstrap
Board of Education Member
Blue Springs School District

Ms. Jody Paterson
Treasurer
St. Louis County

Dr. Mike Slagle
Superintendent
Raymore-Peculiar R-II

Ms. Ann Schmidt
Board of Education Member
North Callaway R-I
Board current as of September 2022

*This information is for institutional investor use only, not for further distribution to retail investors, and does not represent an offer to sell or a solicitation of an offer to buy or sell any fund or other security. Investors should consider the investment objectives, risks, charges and expenses before investing in any of the Missouri Securities Investment Program's portfolios. This and other information about the Program's portfolios is available in the Program's current Information Statement, which should be read carefully before investing. A copy of the Information Statement may be obtained by calling 1-877-MY-MOSIP or is available on the Program's website at www.mosip.org. While the MOSIP Liquid Series seeks to maintain a stable net asset value of \$1.00 per share and the MOSIP Term portfolio seeks to achieve a net asset value of \$1.00 per share at the stated maturity, it is possible to lose money investing in the Program. An investment in the Program is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. Shares of the Program's portfolios are distributed by **PFM Fund Distributors, Inc.**, member Financial Industry Regulatory Authority (FINRA) (www.finra.org) and Securities Investor Protection Corporation (SIPC) (www.sipc.org). PFM Fund Distributors, Inc. is an affiliate of PFM Asset Management LLC.*